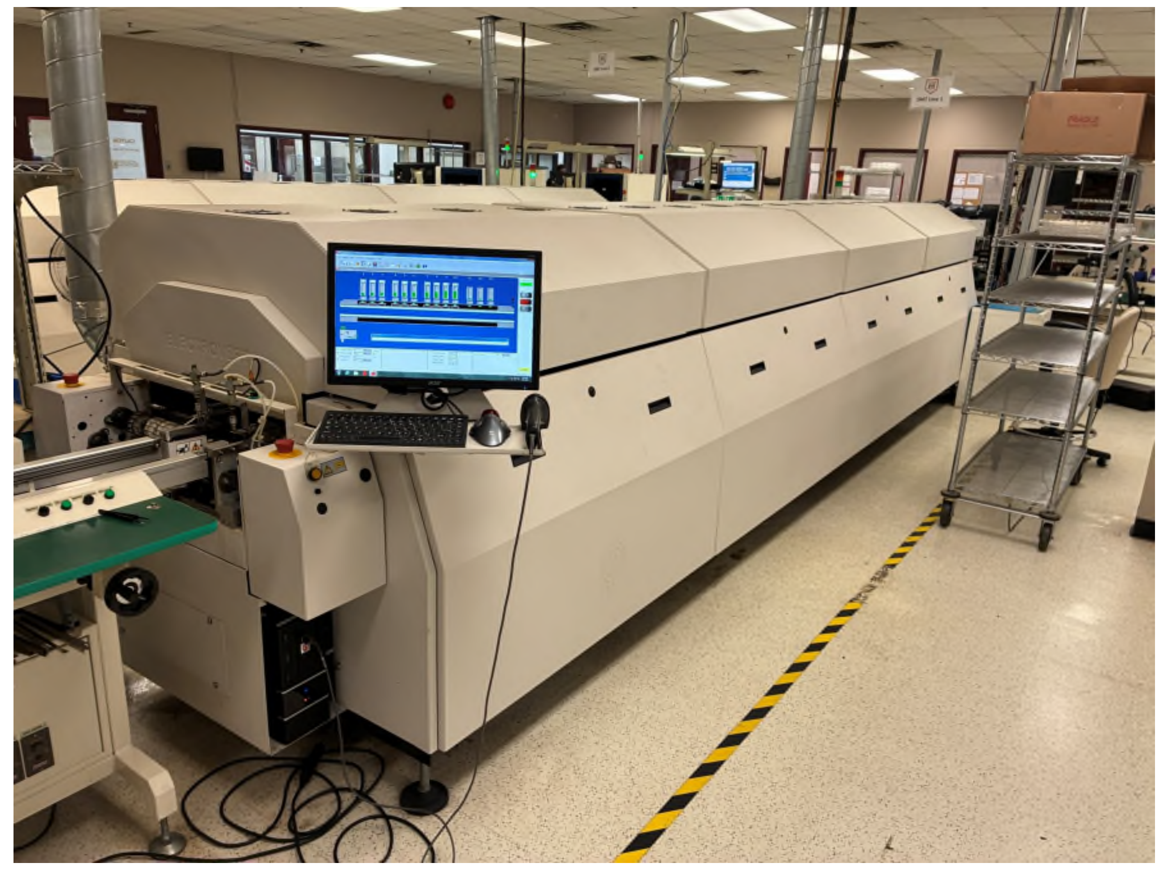

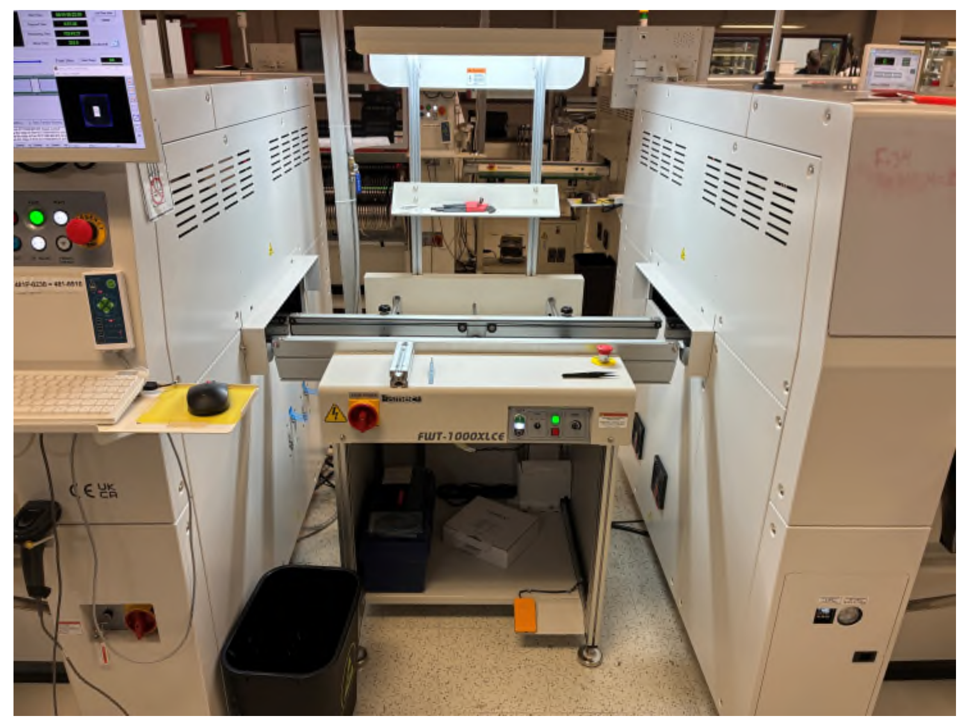

BUSINESS OPPORTUNITY

TIMILA INC.

Asset Sale | September 2026

Commercial and Industrial Building | Inventory
Equipment and Machinery
Office Furniture and Computer Equipment

Raymond Chabot Inc.

EXECUTIVE SUMMARY

Raymond Chabot Inc. (“RCI”), acting as the designated representative under Timila Inc.’s Notice of intention and as agent for CGMG Realty Group Inc. (“CGMG”), is soliciting bids for the sale of the assets of Timila Inc. and CGMG (collectively, the “Company”). The Company operates as a subcontractor specializing in electronic assembly, prototyping, and production for high-tech industries, including the avionics, military, and medical sectors. The assets offered for sale are described below.

Commercial building

Adress	550 Campbell St., Cornwall ON K6H 6T7
Zoning	Employment Area General (EAG)
Net rentable area	76 962 p^2
Primary use	Factory and office

- 100 km east of Ottawa
- 115 km west of Montréal
- Close to the Canada / U.S.A. border

Strategically located in the Cornwall Industrial Park, the building offers quick access to Highway 401, as well as to the markets in Ottawa, Montreal, and the United States. Cornwall is a major hub for services and employment, with well-developed rail and freight transportation infrastructure.

Assets

The Company also owns assets that are for sale, including:

- Two complete SMT production lines
- Seamark X-ray component counter
- Machinery and tools
- Loaders
- Inventory of components and raw materials
- Intangible assets

Please refer to the appraisal report prepared by Services FL Inc. for a complete list of equipment for sale.

Financial Information

Annual sales remain above $11 million

2023	2024	2025
11.7 M$	13.5 M$	11.7 M$

Eight customers have confirmed orders totaling more than $4 million, based on historical annual sales of approximately $8 million

Certifications

- Aerospace Manufacturing : **AS-9100/ISO 9001:2015**
- Registered with Canada’s **Controlled Goods Program**
- Medical Device Manufacturing: **ISO-13485:2016**
- Quality Standards & Technical: **IPC-A-610; IPC Class 2 & 3**

Transaction Process and Timeline

- The assets may be inspected by appointment only. Potential buyers (“**Bidders**”) may contact the individuals listed below with any questions or to request an appointment;
- Bids must be emailed to RCI at AppelOffres@rcgt.com no later than 10:00 a.m. (EST) on October 6, 2026;
- All inquiries and communications must be directed to RCI and addressed to the individuals listed below;
- The terms and conditions of sale are available on the following website: www.raymondchabot.com (under the “**Assets for Sale**” tab) as well as in the Request for Purchase Offers document, available upon request.

September 2026	**By appointment**	**October 6, 2026 10:00 a.m.**	**To be determined**
Launch of call for tender	Site visits	Deadline for submissions	Closing and delivery of assets

For any inquiries, please contact :

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