

SALE & INVESTMENT OPPORTUNITY

Technologies Boralife inc. | SISP Process

An opportunity to purchase the assets and/or business (the “Business”) of Technologies Boralife inc. (“Boralife”) who developed an innovative, environmentally friendly and sustainable sodium borate-based wood treatment technology.

SODIUM BORATE

SODIUM BORATE
TECHNOLOGY

ICC-ES

CERTIFIED PROCESS

CAN + USA

PATENTS

BORALIFE



OVERVIEW

The Technology at a Glance

Boralife has developed a wood treatment process designed to provide fire resistance and protection against insects and mold. The process, marketed under the name Boraflame, is certified in accordance with International Code Council Evaluation Service (ICC-ES) standards.

ACCESS TO THE U.S. MARKET

The certification allows Québec wood to be used in buildings intended for the U.S. market.

01

PROCESS

Sodium borate-based wood treatment.

02

PROTECTION

Fire resistance and protection against insects and mold.

03

CERTIFICATION

Process certified in accordance with ICC-ES standards.

04

INTELLECTUAL PROPERTY

Canadian and U.S. patents obtained for the innovative process.

PROCESS

Process & Key Dates

M. Roy & Associés inc., in its capacity as agent for the secured creditors, is conducting the SISP, in collaboration with the inventory firm Service FL, in order to maximize the value of the Business.

Interested parties must email Services FL at info@servicesfl.com to express their interest and execute a Non-Disclosure Agreement (NDA) in order to receive additional information regarding the Business, including a description of the assets, copies of the patents and ICC-ES certification.

The physical inspection of the assets will take place on **September 23, 2026**, at 600, Cormier Street, Sorel-Tracy, (Québec) from **10:00 a.m. to 2:00 p.m.**

SEP 23



ASSET INSPECTION

SEP 30



**2:00 P.M.
BID SUBMISSION
DEADLINE**

Bids must be received no later than Wednesday, September 30th, 2026, at 2:00 p.m., by email (info@servicesfl.com), by fax (450-437-6662), or at the offices of Service FL located at 18240 chemin de la Côte Nord, Mirabel, Québec, J7J 2B6.

The opening of the bids will take place virtually at 2:00 p.m. on September 30th, 2026.

NOTICE • This document is provided for informational purposes only and does not constitute an offer to sell or a commitment to purchase. Any transaction is subject to the terms of the SISP and the approval of the secured creditors. The Trustee reserves the right to modify or terminate the process.